



MARCH FORUM

DATE: TUESDAY, MARCH 27, 2018

TIME: 1:30 PM – 3:00 PM

LOCATION: FI\$CAL, 2005 EVERGREEN STREET, EMERALD AUDITORIUM,
SACRAMENTO, CA

Facilitator:	John Avila
Meeting Purpose:	FI\$Cal User Community Forum
Type of Meeting:	Question and Answer

AGENDA TOPICS/MINUTES

#	Topic <i>[Brief description]</i>	Presenter <i>[Name]</i>	Duration <i>[Time in Min.]</i>
1	Introduction / Project Update	John Avila	4 minutes
2	SCO/STO Update	Will Howell	10 minutes
3	Reporting	Cathy Brown	20 minutes
4	Identity Self-Service	Eric Harrauld	15 minutes
5	Fact/Fiction	John Avila	10 minutes

QUESTIONS AND ANSWERS

Q1: How soon will departments have access to the file layout for INFAR018?	A1: Communications with more information will start going to live departments between March 27 and April 16, 2018 and to 2018 Release departments between May 8, to May 29, 2018.
Q2: Do you know about enhancements to reports and crosswalks from CALSTARS?	A2: The Department of Finance (DOF) Website crosswalk is available, but there are also queues that can be used. On-site Support Team, User Support Labs are available by request, but for now, what is on the DOF Website is what is available.
Q3: Any updates on data extracts timeline?	A3: Data Extract Interfaces will be added to the Secure DLN site this week (March 30, 2018).
Q4: Are there any plans to have reports? Will Annual Account Review be done in Identity Self Service?	A4: DADs can go into the users tab to view all users. They can request a report of all users or it can be viewed anytime online. The annual review will be available late this year.
Q5: Does the DAD receive an email about pending approvals?	A5: Yes, the System automatically sends emails for pending approvals.
Q6: Will this portal allow you to reset passwords for current users?	A6: There is a Self Service Password Reset within FI\$Cal.
Q7: Can you explain what a DAD is?	A7: Department Authority or Designee (DAD), highest authorities within departments and their designees, responsible for all the data in the department and approves user access.
Q8: Can you delete users through the portal?	A8: DADs cannot delete users, DADs can request the user be deactivated. The user's identity will always be in the System, it just will not show within your department.

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Q9: Does the System allow to recall requests?	A9: DADs can go in and cancel requests by going to the Track Request section. DADs can also go through the link in the email and edit the request.
Q10: As a department requestor can I approve?	A10: Department requestors can submit to request roles, but cannot approve. Only DADs can approve requests.
Q11: Will there be a charge per use of requisition per PO?	A11: Please talk to your DOF Analyst about charges for FI\$Cal.
Q12: Will departments still have to pay the costs for deactivated users?	A12: No, once they are deactivated, they will no longer be charged for that user.
Q13: Are agencies still having a hard time with MEC/YEC? What are the percentages of success?	A13: Yes, but there have been resources added to help departments.
Q14: What is the charge for each department per user.	A14: Please talk to your DOF Analyst about charges for FI\$Cal.
Q15: Will the System be able to handle all the agencies that are going live in July?	A15: Yes, we have ramped up the System and support mechanisms to support the 2018 Release departments going live.
Q16: Will DGS be charging departments for PO inputs?	A16: If those specific people have specific user roles, than yes, they will be charged per user, not by PO.
Q17: Are there known reports with data issues and is there a list?	A17: Any report issues are reported to the FI\$Cal Service Center (FSC) for analysis to determine whether it is a report issue or user data entry issue and is dealt with appropriately.
Q18: When SCO is in FI\$Cal, can departments expect more automation?	A18: Yes, departments can expect more automation once SCO is in FI\$Cal.
Q19: The current testing still has really simple scripts. Will we have a chance to test more scripts?	A19: No, but you can use Learning Labs and other resources will be available later after validation.
Q20: What is the status of the Learning Labs? The AR Module does not have Batch Processing and does not allow us to complete any process.	A20: Reach out your Readiness Coordinator so they can reach out to the Learning Labs Team.
Q21: Does SCO have a procedure of processing CMIA vouchers?	A21: FI\$Cal has developed a procedure for processing CMIA vouchers and the Project is in the process of vetting and approving it. Departments will receive communication regarding the process once it is approved and ready for deployment.